

REQUEST FOR PROPOSAL FOR CONSULTANCY SERVICES TO DEVELOP THE MASTER PLAN FOR RAMOGI INSTITUTE OF ADVANCED TECHNOLOGY

SUBMIT BY 7TH MARCH AT 10.00AM RIAT/RFP/OO1/2023/2024

SUBMIT TWO COPIES ORIGINAL AND COPY TO:

THE PRINCIPAL /SECRETARY BOARD OF GOVERNORS, RAMOGI INSTITUTE OF ADVANCED TECHNOLOGY (RIAT) P.O.BOX 1738-40100, KISUMU.

TABLE OF CONTENTS

INTRODUCTION.	•••••		Page	3
SECTION I	-	LETTER OF INVITATION		4
SECTION II	-	INFORMATION TO CONSULTANTS	•	5
SECTION III	-	TERMS OF REFERENCE		14
SECTION IV	-	TECHNICAL PROPOSAL	•••••	15
SECTION V	-	FINANCIAL PROPOSAL		16
SECTION VI	_	STANDARD FORMS	••••	17

SECTION I - LETTER OF INVITATION

DATE : 21st February 2023

TENDER REFRENCE NUMBER : RIAT/RFP/001/2023/2023 NAME OF ASSIGNMENT : CONSULTANCY SERVICES FOR

DEVELOPMENT OF A MASTER PLAN

To all eligible and qualified consultants

Ramogi Institute of Advanced Technology invites proposals for consultancy services, to develop a "MASTER PLAN" for the Institute.

The Institute is in the process of conducting a comprehensive audit of its infrastructure to improve the delivery of training standards and align them to the requirements of government policy of creating more space to enhance access to relevant and quality training in TVET institutions.

The Consultant is expected to provide consultancy service in developing a Master Plan comprising the current status of the infrastructure as it is and what is expected in the coming years. It should also infuse into the plan the expected infrastructural development work as per the Institute's current strategic plan. The master plan must cover the entire physical capital as well as the expected human capital in the next couple of years.

The Institute therefore invites Request for Proposal from reputable firms to develop master plan involving assessment of existing infrastructure, planning for development of new infrastructure where applicable and identifying and illustrating key improvements requiring capital investment. The Master Plan should be aligned to the Institute's functions.

OBJECTIVES

- 1. To formulate a planning framework which integrates infrastructural development in line with the Institution's strategic plan.
- 2. To co-ordinate development of structures that balances the need for delivery of quality training.
- 3. To plan for the adequate structures which can help the Institute to evaluate and monitor the efficiency of its programmes.
- 4. To Plan for structures that will assist the Institute to ensure that their output is as relevant as possible to internationally recognised standards and qualifications.
- 5. To Identify risks and opportunities that may affect the implementation of the planned development and how to mitigate such risks

SCOPE OF THE ASSIGNMENT:

The scope of work shall cover the following:

- 1. Assess the Institute's current infrastructure
- 2. Develop a plan for future infrastructural development
- 3. Prepare documents showing graphic presentations, space analysis and cost estimations of the work to be accomplished.

GOVERNANCE

Selected consultant will be responsible to the Principal/Secretary Board of Governors

PROJECT SCHEDULE AND DELIVERABLES

The consultancy service is expected to run from the date of inception up to the date of completion as will be agreed by both parties. This may be broken down into critical milestone by the consultant with a clear outline of when RIAT should expect deliverables for sign off. The consultant shall submit regular progress reports to RIAT management. This will include the following:

- (i) Inception report detailing understanding of the scope of work and the work plan for executing the assignment
- (ii) Consultation sessions with different stake holders
- (iii) Excel file for space analysis and cost estimation of the plans.
- (iv) Illustration of key improvement which may require short term investment.
- (v) Identifying and indicating of locations that should remain free of development or landscape preservation
- (vi) Land use map showing transportation demands and parking requirements
- (vii) Presentation of final report in soft copy and at least three bound paginated/serialized copies of the report

MANDATORY ELIGIBILTY AND REQUIREMENTS

- (i) Copy of certificate of incorporation /Registration
- (ii) Copy of a valid and Current Tax Compliance certificate
- (iii) Copy of current CR12 for limited company and for sole proprietor & partnerships companies to provide copies of directors and national identification cards
- (iv) Tender document **MUST** be sequentially paginated/serialized/numbered on each page including all the attachments
- (v) Any other relevant information which may enrich this project.
- (vi) Must provide a technical proposal submission form/financial form
- (vii) Evidence of at least three similar consultancy services undertaken in the last three years.
- (viii) Power of attorney
- (ix) Must visit the Institute to assess the status before presenting the proposal on 1st March 2023

Note consultants' proposals that do not meet the eligibility criteria shall be dis-qualified and shall not be considered further in the technical evaluation of proposals

Notes:

- (i) Any applicant who fails to meet or submit any of the above requirements shall be considered non-responsive and hence shall not be shortlisted.
- (ii) Any form of canvassing or giving of false information will lead to automatic disqualification
- 1.1 The request for proposal (RFP) includes the following documents;

Section I - Letter of invitation

Section II - Information to Candidates

Section III - Terms of reference Section IV - Technical proposal Section V - Financial proposal

Section VI - Standard Contract Form (where applicable)

1.2 On receipt of this (RFP) please prepare your quotation as required and return before the date and time indicated in the document.

Yours sincerely,

THE PRINCIPAL/SECRETARY BOARD OF GOVERNORS, RAMOGI INSTITUTE OF ADVANCED TECHNOLOG (RIAT) P.O.BOX 1738-40100, KISUMU

SECTION II - INFORMATION TO CANDIDATES

<u>Table</u>	of Contents		D
2.1	Introduction	8	Page
2.2	Clarification and amendments to the RFP documents	9	
2.3	Preparation of proposals	9	
2.4	Financial proposal	10	
2.5	Submission receipt and opening of proposals	11	
2.6	Evaluation of proposals (General)	12	
2.7	Evaluation of Technical proposals	12	
2.8	Opening and evaluation of Financial proposals	13	
2.9	Negotiations	14	
2.10	Award of Contract	15	
2.11	Confidentiality	15	

SECTION II - INFORMATION TO CANDIDATES

2.1 Introduction

- 2.1.1 Ramogi Institute of Advanced Technology will select a candidate among those invited to submit in accordance with the method of selection detailed under this section and consistent with the regulations.
- 2.1.2 The candidates are invited to submit a technical proposal and a financial proposal for consulting services required for the assignment stated in the letter of invitation (Section I)
- 2.1.3 In the assignment where RIAT intends to apply standard conditions of engagement and scales of fees for professional services, which scale of fees will have been approved by a relevant authority, a technical proposal only may be invited and submitted by the candidate. In such a case the highest ranked candidate in the technical proposals shall be invited to negotiate a contract on the basis of the set scale of fees. The technical proposals will be the basis for contract negotiations and ultimately for a signed contract with the selected candidate.
- 2.1.4 The candidates must familiarize themselves with local conditions as regards the assignment and take them into account in preparing their proposals. To obtain adequate information on the assignment and on the local conditions, candidates are encouraged to laisse with RIAT regarding any information that they may require before submitting a quotation.
- 2.1.5 The client will provide the inputs and services specified in the special conditions of contract needed to assist the candidate to carry out the assignment.
- 2.1.6 The costs of preparing the proposal and negotiating the contract including any visit to RIAT are not reimbursable as a direct cost of the assignment. RIAT is not bound to accept any of the quotations submitted.
- 2.1.7 RIAT's employees, committee members, board members and their relatives (spouse and children) are not eligible to participate in the tender.

2.2 Clarification and amendment to the RFP documents

- 2.2.1 Candidates may request clarification of any of the RFP documents not later than Seven (7) days before the deadline for the submission of the proposals. Any request for clarification must be sent in writing by post or email to RIAT's address indicated in the special conditions of contract. RIAT will respond by post or email to such requests and will send written copies of the response (including an explanation of the query but without identifying the source of inquiry) to all candidates invited to submit proposals.
- 2.2.2 At any time before the deadline for submission of the proposals, RIAT may for any reason; either at its own initiative or in response to a clarification requested by any candidate amend the RFP. Any amendment shall be issued in writing or email to all invited candidates and will be binding on them. RIAT may at its discretion extend the deadline for the submission of the quotations.

2.2.3

2.3 Preparation of Proposal

- 2.3.1 The individual consultant's proposal shall be written in English language.
- 2.3.2 In preparing the Technical proposal, the candidates are expected to examine the documents consisting the RFP in detail. Material deficiencies in providing the information requested may result in rejection of a Proposal.
- 2.3.3 While preparing the Technical proposal, the candidate must give particular attention to the following:
 - (a) If candidate considers that it does not have all the expertise required for the assignment it may suggest in the proposals other person(s) who will assist in the assignment but they will not be party to the contract for the purpose of the performance of the assignment. A candidate will not propose other candidates invited to submit quotations for the assignment. Any candidate in contravention of this requirement shall automatically be disqualified.
 - (b) For all the staff who will be involved in the assignment a candidate must indicate their responsibility in the assignment and also the staff time as necessary.
 - (c) The curriculum vitae (CV) of the staff proposed must be submitted with the quotation
- 2.3.4 The Technical proposal shall provide the following information;
 - (a) The individual consultant's CV and a brief of any recent experience of assignment of a similar nature. For each assignment the brief should indicate the profiles of staff involved, contract amount and the individual consultant's involvement.
 - (b) Any comments or suggestions on the Terms of Reference and a list of service and facilities requested to be provided by RIAT.
 - (c) A description of the methodology and work plan for performing the proposed assignment.
 - (d) Any additional information requested in the special conditions of contract.
- 2.3.5 The Technical proposal shall be separate from the financial proposal and shall not include any financial information.

2.4 Financial Proposal

- 2.4.1 In preparing the financial quotation, the candidate is expected to take into account the time required in completing the assignment as outlined in the RFP. The financial proposal will therefore be quoted in fees per day or month. The financial quotation may also include other costs as necessary, which will be considered as reimbursable. It will then give the total cost of the assignment.
- 2.4.2 The Financial proposal should include the payable taxes.
- 2.4.3 The fees shall be expressed in Kenya Shillings.
- 2.4.4 The Financial proposal must remain valid for 90 days after the submission date. During this period the candidate is expected to keep available at his own cost any staff proposed for the assignment. RIAT will make best efforts to complete negotiations within this

period. If RIAT wishes to extend the validity period of the quotation, the candidates who do not agree, have the right not to extend the validity of their quotations.

2.4.5 The Financial proposal must comply with the law governing the profession of the candidate.

2.5 Submission, Receipt and opening of proposal

- 2.5.1The technical proposal and the financial proposal shall be prepared in indelible ink. It shall contain no interlineations or overwriting, except as necessary to correct errors made by the candidates. Any such corrections must be initialed by the candidate.
- 2.5.2 For each proposal the candidates shall prepare the quotations in the number of copies indicated in the special conditions of contract. Each Technical proposal and Financial proposal shall be marked "ORIGINAL" or "COPY" as appropriate. If there are any discrepancies between the original and the copies of the proposal, the original shall govern.
- 2.5.3 The original and all copies of the Technical proposal shall be placed in a sealed envelope clearly marked "TECHNICAL PROPOSAL", and the original and all copies of the financial proposal in a sealed envelope duly marked "FINANCIAL PROPOSAL". Both envelopes shall be placed in an outer envelope and sealed. This outer envelope shall bear RIAT address and other information indicated in the appendix to the instructions to candidates and clearly marked

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And dropped in the tender box inside Administration Block not later than 7th March 2023 at 10.00am.

Opening of the bid documents will be done immediately in the Institute's Library in the presence of bidders or their representatives who choose to attend

- 2.5.4 The completed Technical proposal and financial proposal must be delivered at the submission address on or before the time and date of the submission of the proposal indicated in the appendix to the instructions to candidates. Any quotations received later than the closing date for submission of quotations shall be rejected and returned to the candidate unopened. For this purpose, the inner envelope containing the technical and financial proposals will bear the address of the candidate submitting the proposals.
- 2.5.5 After the deadline for submission of quotations the outer envelope and the technical proposals shall be opened immediately by the opening committee. The financial proposals shall be marked with the candidate's number allocated at the time of opening the outer envelope and the technical proposals but shall remain sealed and in the custody of a responsible officer of RIAT up to the time set for opening it.

2.6 Evaluation of the proposal (General)

2.6.1 From the time the proposals are opened to the time of the contract award, if any candidate wishes to contact RIAT on any matter relating to the proposal should do so

- in writing at the address indicated in the appendix to the instructions to candidates. Any effort by a candidate to influence RIAT's staff in the evaluation of proposal companion proposals or awards of contract may result in the rejection of the candidate quotation.
- 2.6.2 The Technical evaluation committee shall have no access to the financial proposal, which in any case will remain sealed, until the technical evaluation is concluded or finalized.

2.7 Evaluation of Technical Proposals

2.7.1 The evaluation committee appointed by RIAT to evaluate the proposal shall carry out the evaluation of technical proposals following the criteria set out in the terms of reference based on the following points criteria

	<u>CRITERIA</u>		POIN	<u>ITS</u>	
(i)	Qualifications of Proposed staff		20	-	30
(ii)	Specific experience of the proposed staff				
	related to the assignment		10	-	30
(iii)	Adequacy of methodology and work plan				
	in response to the Terms of reference	10	-	40	
	Total points		100		

- 2.7.2 Any proposal which will be examined and found not to comply with all the requirements for submission of the proposals will be declared non responsive. All the proposals found to have complied with all the requirements for submission of proposal shall be declared responsive by the evaluation committee
- 2.7.3 Each responsive proposal will be given a technical score (ST). Any technical proposal which fails to achieve the total minimum score indicated in the appendix to the information to tenderers shall be rejected at this stage and will not proceed to the next stage of evaluation. The respective financial proposal will be returned to the individual consultant unopened.
- 2.7.4 The technical evaluation may be simplified where the assignment is not complex in which case merit points will not be used.

2.8 Opening and Evaluation of Financial proposal

- 2.8.1After completion of the evaluation of Technical proposals RIAT shall notify the candidates whose proposal did not meet the minimum technical score or were declared non-responsive to the RFP and terms of reference. The notification will indicate that their financial proposals shall not be opened and will be returned to them unopened after the completion of the selection process and contract award. At the same time, RIAT shall simultaneously notify the candidates who have secured the minimum technical score that they have passed the technical qualifications and inform them the date and time set by RIAT for opening their financial quotations. They will also be invited to attend the opening ceremony if they wish to do so.
- 2.8.2 The financial proposals shall be opened by RIAT in the presence of the candidates who choose to attend the opening. The name of the candidate, the technical score or the

technical evaluation result and the proposed fees shall be read out aloud and recorded. The evaluation committee shall prepare minutes of the opening of the financial proposal.

2.8.3 The formulae for determining the financial score (SF) unless an alternative formula is indicated in the appendix to the information to tenderers shall be as follows:

Sf = 100 x fm/f, Where:

Sf is the financial score

Fm is the lowest fees quoted and

F is the fees of the quotation under consideration.

The lowest fees quoted will be allocated the maximum score of 100

2.8.4 The candidate's proposals will be ranked according to their combined technical score (st) and financial score (sf) using the weights indicated in the appendix to the candidates. Unless otherwise stated in the appendix to the instructions to candidates the formula for the combined scores shall be as follows:

$$S = ST xT\% + SF x P\%$$

Where

S, is the total combined scores of technical and financial scores

St is the technical score

Sf is the financial score

T is the weight given to the technical proposal and

P is the weight given to the financial quotation

Note P + T will be equal to 100%

The candidate achieving the highest combined technical and financial score will be invited for negotiations.

2.9 Negotiations

- 2.9.1 Negotiations will be held at the same address indicated in the appendix to the information to candidates. The purpose of the negotiations is for RIAT and the candidate to reach agreements on all points regarding the assignment and sign a contract.
- 2.9.2 The negotiations will include a discussion on the technical proposals, the proposed methodology and work plan, staff and any suggestions made by the candidate to improve the Terms of reference. The agreed work plan and Terms of reference will be incorporated in the description of the service or assignment and form part of the contract.
- 2.9.3 The negotiations will be concluded with a review of the draft contract. If negotiations fail, RIAT will invite the candidate whose proposal achieved the second highest score to negotiate a contract.

2.10 Award of Contract

- 2.10.1 The contract will be awarded before commencement of negotiations. After negotiations are completed RIAT will promptly notify the other candidates that they were unsuccessful and return the financial quotations of the candidates who did not pass technical evaluation.
- 2.10.2 The selected candidate is expected to commence the assignment on the date indicated in the appendix to the instructions to tenderers or any other date agreed with RIAT at the time of the contract award. Both parties will sign the contract.

2.11 Confidentiality

2.11.1Information relating to evaluation of proposals and recommendations of contract award shall not be disclosed to the candidates who submitted the proposal or to other persons not officially concerned with the process, until the winning candidate has been notified that he/she has been awarded the contract.

SECTION III- TERMS OF REFERENCE (TOR)

The terms of reference are the initial statement to the consultants, of the services to be performed and should therefore be clear and precise and should contain the following sections;

- (a) Background information
- (b) Objectives of the assignment
- (c) Scope of work or services of the assignment
- (d) Training requirements (where applicable)
- (e) Reporting systems and time schedules
- (f) Personnel, facilities and other requirements to be provided by RIAT and
- (g) Terms of payment

SECTION IV - TECHNICAL PROPOSAL (TP)

It shall contain the following: -

- a. Power of attorney to sign the proposal
- b. Consultant proposal submission form.
- c. Comments and suggestions.
- d. Description of approach, methodology and work plan for performing the assignment
- e. Work schedule and planning of deliverables
- f. Team composition, assignment and key experts for the assignment
- g. Consultancy services activities time schedule.
- h. Mandatory documentary evidence

The criteria, sub-criteria, and point system for the evaluation of the technical proposal

NO.	criteria, sub-criteria, and point system for the evaluation TECHNICAL EVALUATION CRITERIA	BREAKDOWN	POINTS
I.	Qualifications and experience of the consultant as a	30	30
	<u>firm</u> :		
	• Minimum of three years demonstrable firm		
	experience in undertaking Master Planning		
	consultancies for similar institutions.		
II.	Adequacy and quality of the proposed methodology,		40
11.	work plan in responding to the Terms of Reference		
	Demonstration of clear understanding of the	10	
	terms of reference in undertaking of the assignment and proposed methodology.	10	
	 Clear work plan showing milestones for the master plan development. 		
	• Appropriate stakeholder engagement	10	
	plan/program to guide in undertaking consultations.		
	Clarity and relevance of expected outcomes	10	
	from planned activities		
		10	
	Notes to consultant: The procuring Entity will assess		
	whether the proposed methodology is clear, responds		
	to the TOR, work plan is realistic and implementable; overall team composition is balanced and has an		
	appropriate skill mix; the work plan has right input of		
	experts ; and transfer of knowledge and training		
	program i.e ,relevance of approach and methodology		
	to present the master plan to management and board		
III.	Experience in Academic or in a Technical and Vocational Training Institute (TVET)	10	10
	Evidence of having undertaken a consultancy in		
	master plan development or related assignments in at		
	least two or three organizations within the last three years.		
	years.		

	sonnel experts experience qualifications and ence for the assignment:	20
a. I	K-1. Lead planning expert	
Minimu	m qualifications of the lead consultants; Master's degree in relevant field from reputable Institution. 5 years relevant experience Or Bachelor's degree from a reputable Institution 3 years relevant experience.	
be preporto be a position following weights; (a) (b) A (c) A	to consultant: each position number onds to the same for the key experts in form to ared by the consultant. The number of points ssigned to each of the above key experts' is shall be determined considering the g three sub-criteria and relevant percentage. General qualifications (general education, training and experience. Adequacy for the assignment (relevant education, training, experience in the sector or similar assignments) Relevant experience in the public sector consulting, knowledge of administrative systems and government Organization	
Total na	ints for the criteria	100

SECTION V-FINANCIAL PROPOSAL

Notes on the Preparation Financial proposal

The financial proposal shall be prepared and submitted by the candidates. It shall contain the following.

- (a) Submission letter indicating total fees
- (b) Summary of costs
- (c) Breakdown of fees per activity
- (d) Breakdown of reimbursable costs/expenses per activity
- (e) Miscellaneous expenses

SECTION VI- STANDARD FORMS

STANDARD CONTRACT FORM

CONSULTANCY/DESIGN (Lump-sum payment)

The contract form shall be completed by RIAT after the award of the contract and negotiation of the contract. It will be signed by both parties pursuant to the information to Candidates clause 2.10.2

SECTION VI- STANDARD CONTRACT FORM

CONSULATNCY/DESIGN (Lump-sum payments)

	-		called "the Contract") is entered into this [insert by and between.
	is situated at] _ nafter called "th	ne Clien	[insert Client's name] of [or whose registered[insert Client's address] at") of the one part AND
_	ered office is sit		[insert Consultant's name] of [or whose t][insert after called "the Consultant") of the other part.
	REAS the Client the Services", a		s to have the Consultant perform the services [hereinafter referred
WHE	REAS the Cons	ultant is	s willing to perform the said Services,
NOW 1.	THEREFORE Services	THE P.	ARTIES hereby agree as follows: - The Consultant shall perform the Services specified in Appendix A, "Terms of Reference and Scope of Service, "which is made an integral part Of this Contract.
		(ii)	The Consultant shall provide the personnel listed Appendix B, "Consultant's Personnel," to perform the Services.
		(iii)	The Consultant shall submit to the Client the reports in the form and within the time periods specified in Appendix C, "Consultant's Reporting Obligations."
2.	Term or any	period throug other p	onsultant shall perform the Services during the commencing on[insert starting date] and the to[insert completion date], seriod(s) as may be subsequently agreed by tries in writing.
3.	Payment	A.	Ceiling For Services rendered pursuant to Appendix A, the Client shall pay the Consultant an amount not to Exceed [insert amount]. This amount has been established based on the understanding that it includes all the Consultant's costs and profits as well as any tax obligation that may be imposed on the Consultant.

	В.	Schedule of Payments The schedule of payments is specified below (Modify in order to reflect the output required as described in Appendix C.) Kshs upon signing the contract. Kshs upon the Client's receipt of the Draft report, acceptable to the Client; and Kshs upon the Client's receipt of the Final report, acceptable to the Client.
		KshsTotal
	C.	Payment Conditions Payment shall be made in Kenya Shillings unless otherwise specified not later than thirty (30) days following submission by the Consultant of invoices in duplicate to the Coordinator designated in Clause 4 here below. If the Client has delayed payments beyond thirty (30) days after the due date hereof, simple interest shall be paid to the Consultant for each day of delay at a rate three Percentage points above the prevailing Central Bank of Kenya's average rate for base lending.
4.	Project A. Administration	Coordinator the Client designates [insert name] as Client's Coordinator; the Coordinator will be responsible for the Coordination of activities under this Contract, for acceptance and approval of the reports and of other deliverables, by the Client and for receiving and approving invoices for payment.
	B.	Reports The reports listed in Appendix C, "Consultant's Reporting Obligations," shall be submitted in the Course of the assignment and will constitute the basis for the payments to be made under paragraph 3.
5	Performance the Co Standards	onsultant undertakes to perform the Services with the highest standards of professional and ethical competence and integrity. The Consultant shall promptly replace any employees assigned under this Contract that the Client considers unsatisfactory.
6.	Confidentiality	The Consultant shall not, during the term of this

Contract and within two years after its expiration Disclose any proprietary or confidential Information relating to the Services, this Contract Or the Client's business or operations without the Prior written consent of the Client.

7. Ownership of Material

Any studies, reports or other material, graphic, software or otherwise prepared by the Consultant for the Client under the Contract shall belong to and remain the property of the Client. The Consultant may retain a copy of such documents and software.

8. **Consultant Not** to be Engaged in certain **Activities**

the Consultant agrees that during the term of this contract and after its termination the Consultant and any entity affiliated with the Consultant shall be disqualified from providing goods, works or services (other than the Services and any continuation thereof) for any project resulting from or closely related to the Services.

9. **Insurance**

the Consultant will be responsible for taking out any appropriate insurance coverage.

10. **Assignment**

the Consultant shall not assign this Contract or sub-contract any portion of it without the Client's prior written consent.

11. Law Governing Language

the Contract shall be governed by the laws of Contract and Kenya and the language of the Contract shall be English language

Dispute 12. Resolution

Any dispute arising out of the Contract which cannot be amicably settled between the parties shall be referred by either party to the arbitration and final decision of a person to be agreed between the parties. Failing agreement to concur in the appointment of an Arbitrator, the Arbitrator shall be appointed by the chairman of the Chartered Institute of Arbitrators, Kenya branch, On the request of the applying party.

For the Client	For the Consultant
Full name	Full name
Title	Title
Signature	Signature
Date	Date

REQUEST FOR REVIEW FORM

FORM RB 1

REPUBLIC OF KENYA

PUBLIC PROCUREMENT ADMINISTRATIVE REVIEW BOARD

APPLICATION NO OF20
BETWEEN
APPLICANT
AND
Request for review of the decision of the (Name of RIAT) of
theday of
REQUEST FOR REVIEW
I/We, the above-named Applicant(s), of address: Physical
address
Procurement Administrative Review Board to review the whole/part of the above-mentioned
decision on the following grounds, namely: -
1.
2.
etc.
By this memorandum, the Applicant requests the Board for an order/orders that: -
1.
2.
etc.
SIGNED (Applicant)
Dated onday of/20
FOR OFFICIAL USE ONLY
Lodged with the Secretary Public Procurement Administrative Review Board on day
of20
SIGNED Board Secretary